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February 17, 2011

**CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

**Re: South Dakota Conservancy District  
State Revolving Fund Program Bonds, Series 2010**

**Dear Sir:**

Enclosed please find an original and copy of an executed Bond Information Statement, State of South Dakota, SDCL6-8B-19, along with our check for the \$10.00 filing fee.

Please acknowledge receipt and filing of this issue by stamping the duplicate of the Bond Information Statement form and returning it to me in the enclosed stamped, self-addressed envelope.

Very truly yours,

Sally M. Manson  
Legal Secretary

SMM/encl.

**RECEIVED**  
**FEB 22 2011**  
**S.D. SEC. OF STATE**

77159-0020/LEGAL20238571.1

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Perkins Coie LLP and Affiliates

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State      FILING FEE: \$10.00  
State Capitol  
500 East Capitol  
Pierre, South Dakota 57501-5077  
TELEPHONE: (605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Conservancy District
2. Designation of issue: State Revolving Fund Program Bonds, Series 2010
3. Date of issue: December 28, 2010
4. Purpose of issue: To provide funds sufficient (a) to refund all of the District's Outstanding (i) \$54,330,000 State Revolving Fund Program Bond Anticipation Notes, Series 2010 (the "Series 2010 Notes") and (ii) two series of Bonds in an aggregate outstanding principal amount of \$42,260,000 consisting of (1) Drinking Water State Revolving Fund Program Bonds, Series 1998A (the "Series 1998A Bonds") and (2) State Revolving Fund Program Bonds, Series 2008 (the "Series 2008 Bonds") and (b) to pay costs of issuance related to the Series 2010 Bonds. .
5. Type of bond: State Revolving Fund Program Bonds – Registered
6. Principal amount and denomination of bond: \$92,380,000 aggregate principal amount to be issued in the denomination of \$5,000 or any integral multiple thereof.
7. Paying dates of principal and interest:  

Principal: commencing August 1, 2011 and on each August 1 thereafter until August 1, 2030

Interest: commencing August 1, 2011 and semiannually thereafter on February 1 and August 1 of each year to maturity or earlier redemption

8. Amortization schedule: See Attachment

9. Interest rate or rates, including total aggregate interest cost:

Interest rate or rates: See Attachment

Series 2010A Bonds (\$38,645,000)

Total aggregate interest costs: \$28,061,957.41

Average coupon rate: 5.1667%.

Series 2010B Bonds (\$53,685,000)

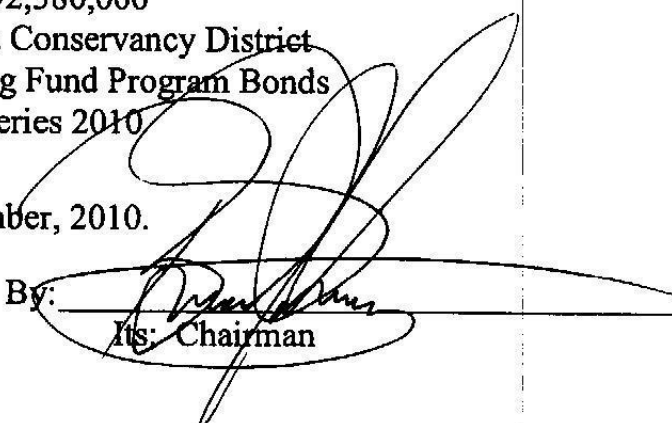
Total aggregate interest costs: \$20,533,355.47

Average coupon rate: 4.7442%

This is to certify that the above information pertaining to the

\$92,380,000  
South Dakota Conservancy District  
State Revolving Fund Program Bonds  
Series 2010

is true and correct on this 28th day of December, 2010.

By:   
Its: Chairman